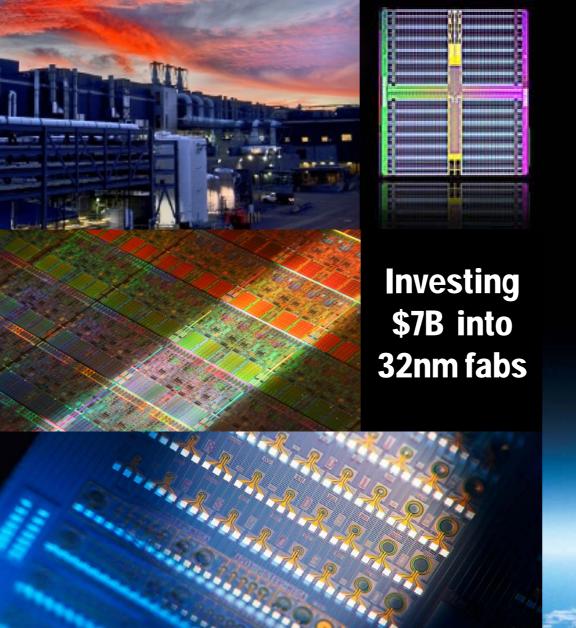


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STARING INTO THE ABYSS? DON'T BLINK.

How do we respond to the deepest economic crisis of a generation? Imagine a company with the nerve to look this challenge in the eye and invest \$7 billion of its own money in America right now. Crazy? We think it's foresight.

is the surest path to a healthier tomorrow. These state-of-the-art factories will produce a whole new generation of extremely capable, yet ultra low power chips. These chips will animate a new class of computer servers, thin and light

Intel was in Washington this week to announce the single largest capital investment in a new manufacturing cycle in its history. The company is putting big money into factories that will produce next-generation 32 nanometer chips, tiny engineering marvels that will generate economic returns far beyond one company or industry. These factories are the lifeblood of communities in Oregon, New Mexico and Arizona, a major part of Intel sustaining 45,000 highly skilled jobs in America. We believe economic stimulus starts with words like build and invest.

The commitment to new manufacturing capacity is, we think, a fundamental expression of faith in technology and faith in the future of the United States. It is not a blind faith, but a faith buttressed by years of experience.

Faith in technology. Just as American leaders like Teddy Roosevelt looked way into the future, our company has the confidence to invest in the downturns, knowing that is the surest path to a healthier tomorrow. These state-ofthe-art factories will produce a whole new generation of extremely capable, yet ultra low power chips. These chips will animate a new class of computer servers, thin and light notebooks and a range of devices that deliver a rich Internet experience in your pocket or purse. We have a bedrock conviction that we will lift ourselves out of the economic funk not with today's products, but with tomorrow's.

Faith in the U.S. Intel is a global enterprise, with important factories and operations all over the world. While 75 percent of our chips are destined for export to world markets, we actually make 75 percent of the chips in U.S. factories. It makes good sense to upgrade manufacturing capacity where we have the skills, capital equipment and existing investments to accelerate our time to market and maintain process leadership.

Come join us as we convene an important conversation over the next year. Partnering with The Aspen Institute and other thought leaders, Intel will stimulate a discussion about the importance of investing in technology to get the economy growing again.

intel.com/InnovationEconomy



Intel in High-Performance Computing



Dedicated, renowned applications expertise

Teraflops Research Chip





Broad Software tools portfolio Defined HPC application platform





Large scale clusters for test & optimization



Manufacturing
Process
Technologies



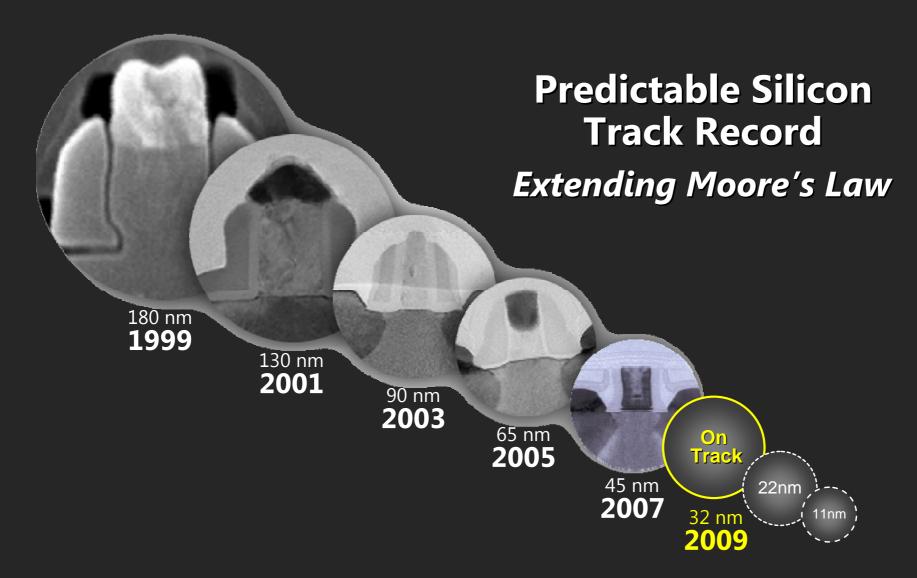
Leading performance, performance/watt

Platform building blocks



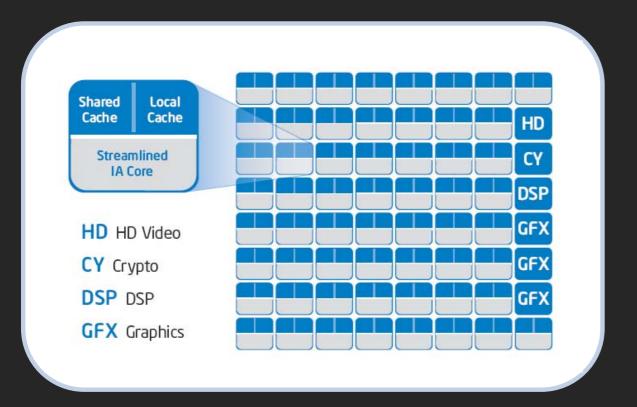
A long term commitment to the HPC market segment

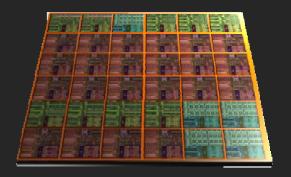






Multi/Many-Core Chip Research

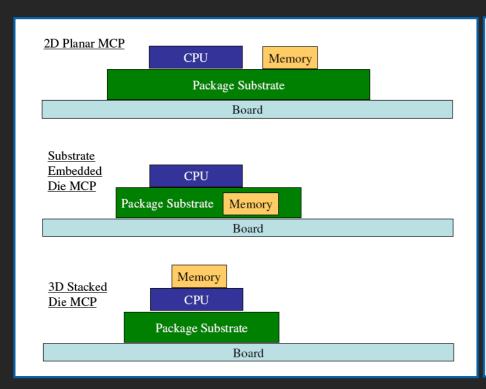


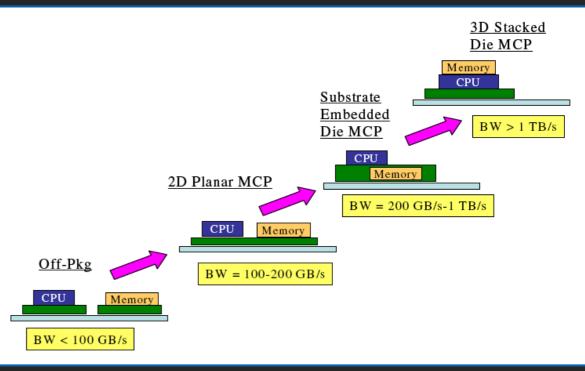


Future tera-scale chips could use an array of tens to hundreds of cores with reconfigurable caches, as well as special-purpose hardware accelerators utilizing a scalable on-die interconnect fabric.



Memory and CPU package architectures for addressing bandwidth challenges





Package Technology to Address the Memory Bandwidth Challenge for Tera-scale Computing, Intel Technology Journal, Volume 11, Issue 3, 2007



TERABITS OF I/O-THROUGHPUT





LIGHT GUIDES



LASER



PHOTO-DETECTOR



SELF-ALIGNMENT



BUILDING BLOCKS OF SILICON PHOTONICS

Intel Technology is Changing HPC

Performance, Energy Efficiency, Reliability, TCO

Extreme Performance

Increased Reliability

Power Efficient

Reduce System Cost

Processor



Scalable Performance and **Energy Efficiency**

Solid State Disk



Optimize Performance for I/O Intensive Apps and Boot Drive Replacement

10GbE

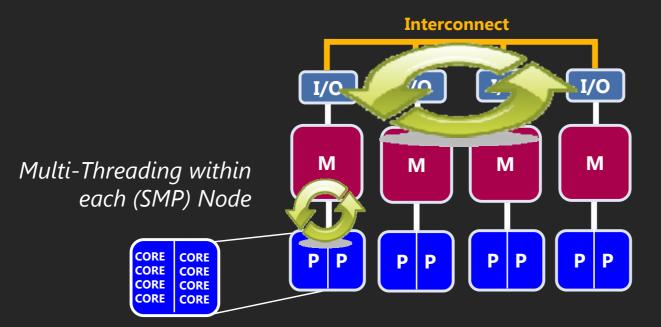


Bridging the Gap
Between
1GbE and Infiniband®



HPC Architecture

CLUSTER OF SHARED MEMORY NODES

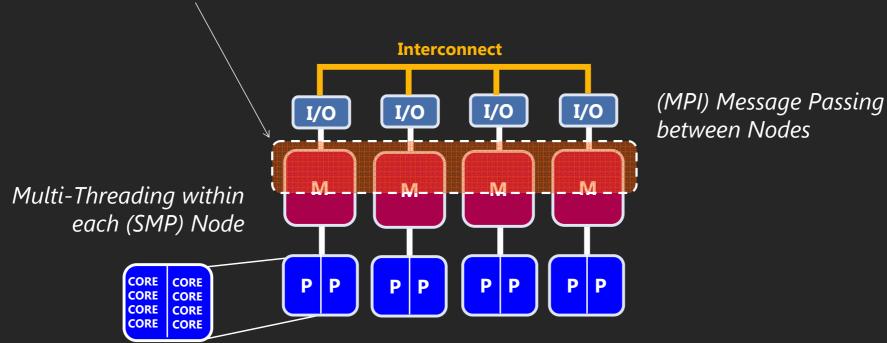


(MPI) Message Passing between Nodes



HPC Architecture

Partioned Global Arrays (PGAS)





Some (HPC) Technology Trend Predictions

Processor #Cores 2 ▶ 4 ▶ 8 ▶ O(10) ▶ O(100)

SIMD 64b ► 128b ► 256b ► 512b

Memory DDR2 ▶ DDR3 ▶ DDR4

I/O PCI ▶ PCIe ▶ PCIe Gen2 ▶ PCIe Gen3

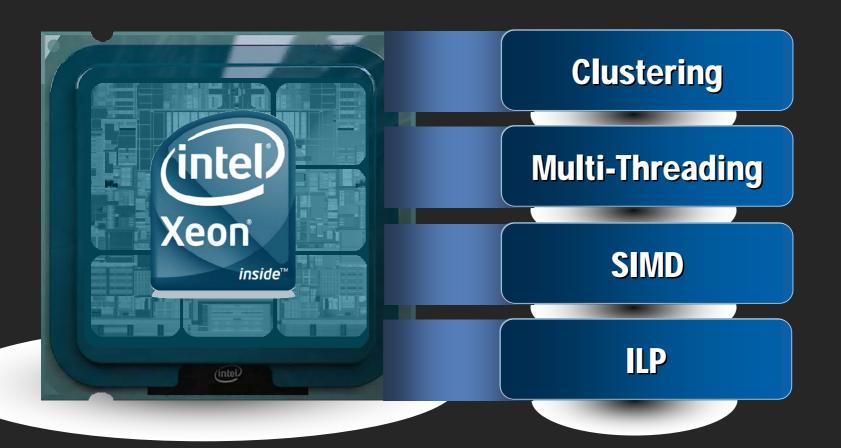
Storage HDD ► **SSD**

Infiniband* SDR ▶ DDR ▶ QDR ▶ EDR

GbE 0.1 ▶ 1 ▶ 10 ▶ 40 ▶ 100



Levels of Parallelism







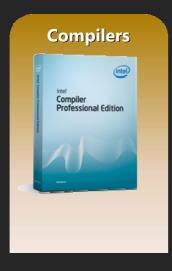






Market Leading Software Development Tools

Message Passing
Multi-Threading
Vectorization
Optimization









Performance
Confidence
Analysis
Implementation











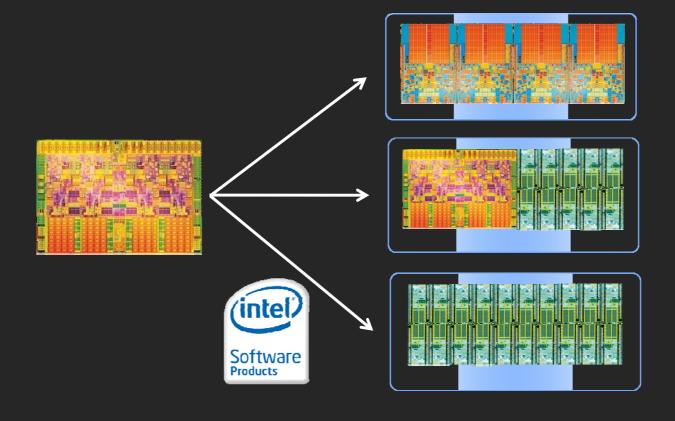


Performance | Compatibility | Support | Productivity | Cross-Platform





Forward Scaling Software Tools Vision



Employ uniform development tools across all architectures

Single Source Code Flexible Programmability

Data-Parallelism (SIMD)

Thread-Parallelism (MT)

Message Passing (MPI)



Programming Languages - Cthroughput

All Programs Become Parallel Programs

Beta in 2H09



User Writes Serial-Like Core Independent C++ Code

Primary Data Abstraction is the Nested Vector Supports Dense, Sparse, and Irregular Data

> Ct Parallel Runtime: Auto-Scale to Increasing Cores

Ct JIT Compiler: Auto-vectorization, SSE, AVX, Larrabee

Programmer Thinks Serially; Ct Exploits Parallelism



Intel® Cluster Ready Industry Program

What is ICR?

A specification to help OEM's & PI's manufacture HPC clusters based upon the Intel Architecture and customers to deploy and operate HPC clusters

Deploymentwith registered
applications

Simplify

Simplify
Management
with Intel® Cluster
Checker

Cluster Ready

Simplify Manufacturing

with defined recipes and Intel® Cluster Checker to validate

Registered ISV/Apps = 18/53 Certified OEM/Platforms = 21/89

Simplify Purchasing

with certified cluster configurations

Simplifying Your HPC-Cluster



Solving Your HPC Challenges with Intel® Architecture

Intelligent Performance

- Large performance gains to decrease time to discovery
- Improved power technology to provide a more energy efficient data center solution

Software Versatility

- Easily optimize application performance and eliminate the need to increase software resources
- Develop highly portable and scalable parallel software

Deployment Ease of Use

 Certified cluster configurations to simplify cluster deployment

Scaling Performance Forward



